

Information for Shareholders and Investors

Share Capital

As of 31 December 2023, the authorised capital of PJSC Rosseti amounted to RUB 1,056,730,050,738.50 and consisted of 2,113,460,101,477 ordinary shares with a par value of 50 kopecks each. The Articles of Association of PJSC Rosseti in force as of 31 December 2023 also provided for declared shares in the amount of 240,890,189,234 ordinary shares with a par value of 50 kopecks each with a total par value of RUB 120,445,094,617.00.

The Company did not place preferred shares.

Information on the placed issues of shares is available on the website www.rosseti.ru in the "Shareholders and Investors / Share Capital / Information on Issues of Shares" section

Information on Placement of Additional Shares by the Company

The Annual General Meeting of Shareholders of the Company held on 30 June 2023 (Minutes No. 29 dated 30 June 2023) resolved to increase the Company's authorised capital by placing additional privately-traded shares in favour of the Russian Federation represented by the Federal Agency for State Property Management.

Parameters of additional share issue

State registration number of the additional issue of shares	1-01-65018-D-109D
Date of state registration	21.08.2023
Placement method	Private offering
Potential purchasers of securities	Russian Federation represented by the Federal Agency for State Property Management (Rosimushchestvo)
Number of shares to be placed	240,890,189,234
Offering price	50 kopecks for 1 additional ordinary share

Procedure to determine the placement cutoff date

Number of placed securities of the additional issue: 240,890,189,234.

The price for the placement of additional ordinary shares (including when exercising the pre-emptive right to acquire additional ordinary shares) was determined by the Board of Directors of PJSC Rosseti in accordance with Articles 36 and 77 of Federal Law No. 208-FZ "On Joint Stock Companies" dated 26 December 1995 in the amount of 50 kopecks per 1 additional ordinary share.

Form of payment for additional shares: monetary funds in Russian roubles in non-cash form and/or non-monetary funds:

- Ordinary shares of Joint Stock Company Regional Power Grids (RES) (OGRN 1045402509437)
- Ordinary and preference shares of type A of Joint Stock Company Electromagistral (OGRN 1115476076715)
- Ordinary shares of Joint Stock Company Energetik (OGRN 1225400005368)
- Movable and immovable property — power grid facilities located in the Republic of Crimea, Krasnoyarsk Territory, Irkutsk Region, Maykop District of the Republic of Adygeya, Kola District of Murmansk Region, as well as property that is their integral technological part or is related to their operation and maintenance

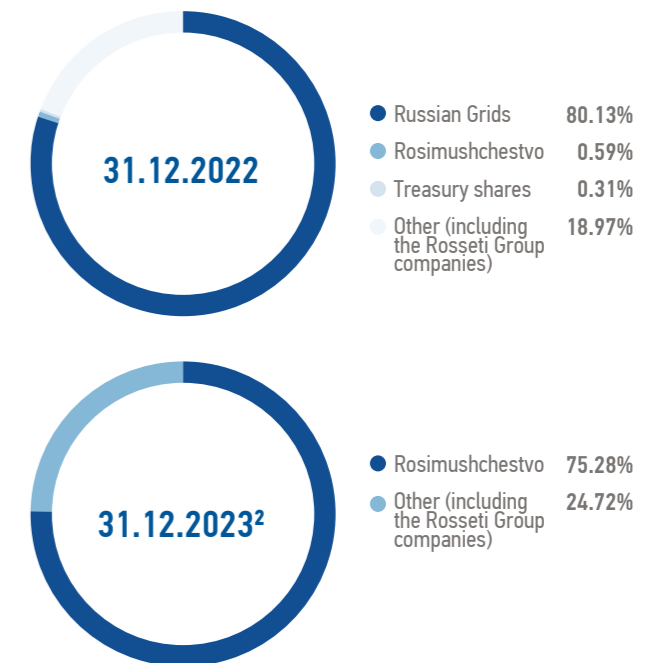
Shareholders who voted against or did not take part in the voting on the private offering of additional shares of the Company at the Annual General Meeting of Shareholders exercised their pre-emptive right to acquire the additional shares to be placed. Total number of shares placed under the pre-emptive right: 2,684,996.

To pay for the additional shares, the State put 92,519,161 ordinary shares of JSC RES for a total value of RUB 9,141,000,000 7,238,117 ordinary and 2,223,621 preference shares of JSC Electromagistral for a total value of RUB 1,003,000,000 and 107,667 ordinary shares of JSC Energetik for a total value of RUB 445,000,000 as well as RUB 1,294,025,600 in cash. As a result, the Russian Federation represented by Rosimushchestvo placed 23,766,051,200 Rosseti's ordinary shares of additional issue, totalling RUB 11,883,025,600.

Thus, the number of placed ordinary shares of PJSC Rosseti, including shares of additional issue, as of 31 December 2023 was 2,137,228,837,837,673.

Company's Equity Holding Structure

Restructuring of PJSC Rosseti completed on 9 January 2023 through the merger of Public Joint Stock Company Russian Power Grids, JSC DVEUK — UNPG, OJSC Tomsk Main Power Grids and JSC Kuban Main Power Grids. Share structure at the end of the restructuring and at the end of the reporting year¹ is given below:



Information on the Company's shareholders³

Indicators	At 31.12.2023			
	Accounts		Shares	
	Number	Percentage, %	Number	Percentage, %
Individuals ⁴	925,677	99.71	134,841,056,523	6.31
Legal entities, including:	2,702	0.29	1,977,984,234,125	92.55
• Russian Federation	2		1,608,862,150,927	75.28
• trustees	95	0.01	16,686,318,170	0.78

¹ Structure as of 31 December 2023, including placed shares of additional issue 1-01-65018-D-109D.

² Including additionally issued shares.

³ Excluding shares on accounts of nominee holders who did not provide information on their clients.

⁴ Including joint ownershipship accounts.

Share Structure of PJSC Rosseti¹

Ownership range

At 31.12.2023

Ownership range	Accounts of holders and trustees		Number of ordinary shares in the accounts	
	Number	Percentage, %	Number	Percentage, %
Less than 0.01%	928,225	99.9833	121,301,563,420	5.68
0.01% – 0.05%	107	0.0115	46,411,817,728	2.17
0.05% – 0.1%	18	0.0019	25,322,253,759	1.18
0.1% – 0.5%	25	0.0027	122,568,685,335	5.73
0.5% – 1.0%	2	0.0002	28,714,706,754	1.34
1.0% – 2.0%	1	0.0001	26,709,536,416	1.25
More than 2.0%	2	0.0002	1,741,870,283,532	81.50

As of the end of the reporting period (31 December 2023), the largest shareholder of the Company is the Russian Federation represented by Rosimushchestvo, which holds 75.277954% of the Company's shares, including outstanding shares of the additional issue.

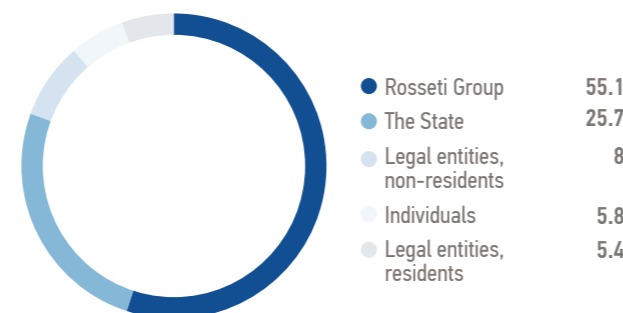
PJSC Rosseti is unaware of any potential for certain shareholders to acquire control or that certain shareholders have acquired a degree of control that is out of proportion to their ownership stake in the Company's authorised capital, even if that control is acquired through shareholder agreements.

Share Structure of Subsidiaries

Information on shareholdings of the major shareholder groups of PJSC Rosseti and its subsidiaries traded on the Moscow Exchange as of 31 December 2023, %

Issuer	State (including subject of the Russian Federation, municipal district)	Rosseti, group	Legal entities, residents	Legal entities, non-residents	Individuals
	%, Bank of Russia	%, Bank of Russia	%, Bank of Russia	%, Bank of Russia	%, Bank of Russia
Rosseti	75.29	6.57	3.52	7.16	6.31
Rosseti Moscow Region		50.90	41.15	0.42	7.03
Rosseti Lenenergo	28.80	69.36	0.06	0.25	1.39
Rosseti Centre	<0.01	50.69	4.16	27.32	16.78
Rosseti Centre and Volga Region	<0.01	50.41	2.09	30.41	16.29
Rosseti Volga		68.47	4.44	12.51	14.03
Rosseti Ural	<0.01	55.23	28.81	7.33	7.95
Rosseti Siberia	<0.01	57.90	0.19	39.05	2.49
Rosseti North-West	<0.01	55.38	1.06	22.49	20.18
Rosseti Northern Caucasus	0.01	99.76	0.02	0.00	0.20
Rosseti South		84.16	1.75	8.16	5.00
Rosseti Kuban	<0.01	99.72	0.01	0.01	0.26
Tomsk Distribution Company	<0.01	86.40	2.48	1.00	9.92

Investments of major shareholder groups in the total capitalisation of all power grid companies of the Group traded on the Moscow Exchange, %



¹ Excluding shares on accounts of nominee holders who did not provide information on their clients.

Circulation of securities

Exchanges the Company's shares are traded on

Moscow Exchange
ticker: FEES
Quotation list: first



SPB Exchange
ticker: FEES
Unlisted part of the list

Weight of PJSC Rosseti shares in Russian stock indices as of 31 December 2023

Index name	Code	Weight, %
Stock indices		
MICEX Index	IMOEX	0.46
RTS Index	RTSI	
MICEX Index for the whole trading day	IMOEX2	0.45
MICEX Index — active management	IMOEXW	0.6
Electric utilities index	MOEXEU	14.21
Electric utilities index in USD	RTSEU	
Index for mid- and small-cap stocks	MCXSM	3.53
Index for mid- and small-cap stocks in USD	RTSSM	
Broad market index	MOEXBMI	0.38
Broad market index in USD	RUBMI	
Index of shares of companies with state participation	MOEX SCI	0.92
Regulated company index	MOEX RCI	16.72
Subindex of shares of pension savings assets	EPSI	0.4
MosExchange indices — RUIE ESG		
Russian issuers sustainable development vector index	MRSVR	5.22
Sustainable development vector index	MRSV	4.76
Responsibility and transparency index	MRRT	0.43

Trading results for PJSC FGC UES (FEES) on the Moscow Exchange in 2019–2022

Year	Closing price, RUB/share	Min, RUB/share	Max, RUB/share	Amount, shares	Capitalisation, RUB bln
2019	0.20064	0.14700	0.20980	288,508,910,000	256.6
2020	0.22210	0.13636	0.24322	681,144,190,000	283.3
2021	0.16706	0.15934	0.23116	357,636,820,000	205.9
2022	0.08638	0.07486	0.16998	298,033,946,254	110.1

Trading results of PJSC Rosseti's shares (FEES) on the Moscow Exchange in 2023

Period	Closing price, RUB/share	Min, RUB/share	Max, RUB/share	Amount, shares	Capitalisation, RUB bln
1Q 2023	0.0982	0.08482	0.0996	70,857,720,809	207.5
2Q 2023	0.09934	0.09354	0.11172	179,573,681,054	209.9
3Q 2023	0.12548	0.09998	0.14006	339,484,885,536	265.2
4Q 2023	0.10968	0.1311	0.10576	252,321,278,029	234.4